

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าอยู่ในแดนลบ จากแรงขายทำกำไรในระยะสั้น หลังผลประชุมเฟดเป็นไปตามที่ตลาดคาด ในขณะที่ประธานเฟดไม่ส่งสัญญาณปรับลดอัตราดอกเบี้ยขึ้นดอกเบี้ยในการประชุมเดือนธ.ค. จากเงินเฟ้อสหรัฐฯ ที่อยู่ในระดับสูงมาก เฟดอาจจะต้องปรับขึ้นอัตราดอกเบี้ยในระดับที่สูงกว่าคาดการณ์ไว้ก่อนหน้านี้ เรายังคงจะขึ้นอยู่กับตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนต.ค. ที่จะประกาศในศุกร์นี้ ถ้าออกมาต่ำกว่าระดับ 200,000 ตำแหน่ง และเงินเฟ้อสหรัฐฯ (CPI) เดือนต.ค. ที่จะประกาศในวันที่ 10 พ.ย. นี้ ออกต่ำกว่าระดับ 7.5% YoY เชื่อว่าจะเป็นข้อมูลที่ทำให้เฟดอาจชะลอการปรับขึ้นดอกเบี้ยในครั้งต่อไป เราคาดว่าอัตราดอกเบี้ยของเฟดจะปรับขึ้นไปแต่ละระดับ 4.75-5% ภายในช่วงครึ่งแรกของปี 2566

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งแคบ ถือว่าปรับตัวดีกว่าตลาดหุ้นในภูมิภาค นำการปรับขึ้นโดยหุ้นแบงก์ DELTA, PTTEP และ TLI

การวิเคราะห์ทางเทคนิค

SET Index แกว่งออกข้าง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,618 จุด แนะนำซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,630 จุด หุ้นแนะนำซื้อ TLI, KKP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 985 จุด มีลุ้นดีกลับแถว ๆ 995 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 985-995 จุด รับรู้กำไร



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